

Basic Terms of Issue

Options	I	II
	Buyback Option after 5 Years (Annual Coupon)	Non Buyback (Redemption After 10Years) (Annual Coupon)
Face Value	5000/-	5000/-
Minimum Application	Two Bonds	Two Bond
In Multiples of	One Bond there after	One Bond there after
Buy Back Option	Yes	No
Interest Payment	Yearly	Yearly
Coupon	8.00% per annum	8.10% per annum
Coupon Payment Date	31st March Every Year	31st March Every Year
Maturity Date	31st March, 2021	31st March, 2021
Buy Back after	5 / 6 / 7 / 8 / 9 Years	NA
Annual Interest Payment and Interest of Application money	The First Annual Interest shall be paid on 31st March 2012. Interest on Application Money at the above rate from the date of Credit in REC Bank Account to the Date of Allotment shall be Paid with the 1st Annual Interest Payment.	

INSTRUCTIONS

"Applicants are advised to read information memorandum carefully in order to satisfy themselves before making an application for subscription. For a copy of information memorandum, the applicant may request the issuer company/arrangers".

- 1) Application Form must be completed in BLOCK LETTERS IN ENGLISH A blank space must be left between two or more parts of the name. For example: A B C D W X Y Z
- 2) Signatures should be made in English / Hindi. Signatures made in any other Indian language must be attested by an authorised official of a Bank or by a Magistrate / Notary Public under his / her official seal.
- 3) Application shall be for a minimum number of 2 Bonds and multiples of one Bond thereafter
- 4) The benefit under section 80 CCF is limited to Rs. 20000 in a financial year.
- 5) Applications can be made in single or joint names (not more than three); in case of joint names, all payments will be made out in favour the applicant whose name appears first in the application form; all notices, correspondence and communication will be addressed to the first applicant.
- 6) The payment can be made either through Cheque/Demand Draft/Payorders.
- 7) It has to be ensured that the application Forms accompanied by the Cheque, drawn and made payable in favour of "REC Long Term Infra Bond " and crossed "Account Payee Only" are deposited, directly with all branches of Union Bank of India, IDBI Bank and designated branches of HDFC Bank, Canara Bank (Collecting Bankers) for crediting the amount to 'REC Long Term Infra Bond'. The Cheque must be drawn on any bank including a Co-operative Bank, which is a member or a sub-member of the Banker" Clearing House, located at the place where the Application Form is submitted.
- 8) Cash, Outstation Cheques, Money Orders or Postal Orders will NOT be accepted.
- 9) As a matter of precaution against possible fraudulent encashment of interest warrants due to loss / misplacement, applicants are requested to mention the full particulars of their bank account, as specified in the Application Form(Bank detail should match the details provided in the Demat account) Interest warrants will then be made out in favour of the sole / first applicant's account Cheques will be issued as per the details in the register of Bondholders at the risk of the sole / first applicant at the address registered with Corporation
- 10) The PAN No of the Sole / First Applicant and all Joint Applicants(s) should be mentioned in the Application Form (Copy of self attested PAN Card is to be attached along with application form for all applicants). For physical Bonds, copy of self attested address proof is to be attached.
- 11) In case of Bonds in DMAT form, demographic details will be picked up from DP ID/CLIENT ID.
- 12) Income Tax as applicable will be deducted at source at the time of payment of interest and interest on application money. Those who are eligible and desirous of claiming exemptions of tax under Income Tax Act, 1961 are required to submit relevant certificate issued by the Income-Tax Officer and / or submit Form 15AA/ 15G/15H (in duplicate as prescribed in the Income Tax Rules, 1962) along with the Application Form.
- 13) Receipt of application will be acknowledged by Bankers stamping the "Acknowledgment Slip" appearing below the Application Form No separate receipt will be issued.
- 14) The applications would be scrutinized and accepted as per the provisions of the terms and Conditions of the Private Placement. and as prescribed under the other applicable Status/Guidelines etc. RECL is entitled at its sole and absolute discretion, to accept or reject any application in part or in full, without assigning any reason whatsoever An application form. Which is not complete in any respect. is liable to be rejected
- 15) All future communication should be addressed to the Registrar or Registered Office of REC(whose address is given below) or to such person at such address as may be notified by REC from time to time.

Registrar : M/s Beetal Financial & Computer Services Pvt. Ltd., Beetal House, 3rd Floor, 99 Madangir, Behind Local Shopping Center, New Dehi -110062 Phone No. 011-29961281
REC LIMITED, Bond Section, Core 4, SCOPE Complex, 7 Lodhi Road, New Delhi - 110003 Toll Free No. 1800 200 1333, Phone No. 011 - 43091527, 24361320

**RURAL ELECTRIFICATION CORPORATION LIMITED**

(A Navratna Company)

Regd. Office : Core-4, SCOPE Complex, 7, Lodi Road, New Delhi-110 003.

Application Number

APPLICATION FORM FOR PRIVATE PLACEMENT OF UNSECURED REDEEMABLE, NON-CONVERTIBLE LONG TERM INFRASTRUCTURE BONDS UNDER SECTION 80CCF OF THE INCOME TAX ACT, 1961 FOR EXEMPTION UPTO Rs. 20000 IN A FINANCIAL YEAR

Broker's Name & Code	Sub Broker's Name & Code	Bank Branch Serial No. & Stamp	FOR USE BY COLLECTING BANK BRANCH																																																													
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Dear Sirs,
I/We have read and understood the Information Memorandum of Private Placement of Infrastructure bonds U/S 80CCF. I/We bind myself/ourselves to their provisions and apply for allotment. Please place my/our name(s) on the register of debenture Holder(s).

No. of Bonds	Buyback Option after 5 Year (Annual Option)	Non Buyback Option Redemption After 10Years(Annual Option)	Cheque/Demand Draft Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft No.	Dated
Total In Numbers(A)					
Total In Words	Amount Payable (Rs.) (A x 5000)				
Issue Price of Bond					
Rs.					
In Words					

Constitution of Applicant (Tick the appropriate box)1. Resident Indian Individual (Major) 2. HUF

FIRST/SOLE APPLICANT'S NAME IN FULL (in capital letters)

SECOND APPLICANT'S NAME IN FULL (in capital letters)

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THIRD APPLICANT'S NAME IN FULL (in capital letters)

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FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT

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ADDRESS IN FULL FIRST/SOLE APPLICANT

PHONE

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EMAIL

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BOND CERTIFICATE MODE () **ANY ONE****PHYSICAL MODE** **DEMAT MODE**

DP ID :

CLIENT ID :

Consent for Buy Back after 5 / 6 / 7 / 8 / 9 Years (Please Tick)

BANK PARTICULARS FOR PAYMENT OF INTEREST/REDEMPTION

Bank Name _____ Account No. _____

Branch Name/Address _____ Account Type SB Account Current Account Cash Credit Account**FOR NECS/PAYMENT**

Nine Digit Code number of the Bank & Branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)

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DETAILS OF NOMINEE (For Individual Only)

Name.....
Address.....
Name of Guardian.....Relation with Applicant
Date of Birth (if minor).....Signature of Nominee/Guardian (optional)

Disclaimer : The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.

	PAN / GIR NO.	OCCUPATION	SIGNATURE
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

Please attach self attested copies of PAN card of all applicants.

PLACE :

DATE

ACKNOWLEDGEMENT SLIP**RURAL ELECTRIFICATION CORPORATION LIMITED**

(A Navratna Company)

Regd. Office : Core-4, SCOPE Complex, 7, Lodi Road, New Delhi-110 003.

REC Long Terms Infrastructure Bond u/s 80CCF of Income Tax Act 1961

Application Number

Received from Mr./Mrs./Ms
Address
an application for reinvestment of Rs..... and fresh investment of Rs.....
vide cheque/DD No..... dated drawn on payable at par at New Delhi.

Note : Cheques/DDs are subject to realisation